

23 FEBRUARY 2009

ASX Release

Recommended Offer For OZ Minerals By Minmetals: Update



Further to its announcement of 16 February, OZ Minerals wishes to advise the market that the Scheme Implementation Agreement Pre-Condition relating to completion of confirmatory due diligence by 23 February has been satisfied.

The other Pre-Condition and the various Conditions Precedent to the Scheme, as detailed in the 16 February announcement, remain to be satisfied, and both parties are working towards their satisfaction.

For further information please contact:

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