

19 April 2010



Dear Shareholder,

We will hold our Annual General Meeting (AGM) in Adelaide on 19 May 2010. Please find enclosed the Notice of Meeting and a Proxy Form. If you propose to attend the AGM, please bring your Proxy Form with you to assist with your registration at the meeting.

2009 Annual Report, Business Review and Sustainability Report

The OZ Minerals 2009 Annual Report, Business Review and Sustainability Report are available online at www.ozminerals.com.

The OZ Minerals Annual Report is a statutory report which includes OZ Minerals Full Year Financial Report, Independent Audit Report, Directors' Report, Remuneration Report and Corporate Governance Statement. Our Business Review contains a summary of important aspects of our 2009 performance and includes an overview of our strategy, our first year of production at Prominent Hill, our exploration activities and sustainability performance. The full OZ Minerals Sustainability Report is produced in online format only and is a comprehensive review of our environmental and social standards and performance.

Further information

If you have any questions regarding your shareholdings please contact Link Market Services on 1300 306 089 or international +61 2 8280 7763. If you have any other questions for the company please call our Investor Relations Department on +61 3 9288 0333.

In the interests of reducing costs to the Company and minimising the consumption of paper resources we encourage you to receive future communications from the Company via email. Enclosed is the Annual Report and Shareholder Communications Election Form for you to use if you choose to update your preferences. Alternatively you can visit Link Market Services' website at www.linkmarketservices.com.au to update your preferences.

We welcome your feedback and hope you find our 2009 reports informative. Thank you for your continued support of OZ Minerals.

A handwritten signature in black ink, appearing to read 'Francesca Lee'.

Francesca Lee
General Counsel and Company Secretary