

# SHAREHOLDER COMMUNICATION POLICY

## 1. INTRODUCTION

Shareholder communications will at all times be governed by OZ Minerals' obligations under the Corporations Act – in particular, the continuous disclosure provisions – and ASX Listing Rules.

This policy outlines OZ Minerals commitment to provide timely, accurate and compliant information to shareholders about OZ Minerals to enable them to exercise their rights as shareholders in an informed manner.

## 2. PURPOSE

The purpose of this Policy is to promote effective communication with shareholders by providing them with access to the latest information about OZ Minerals and to make it easier to participate in General Meetings.



## 3. TYPES OF COMMUNICATION

Information will be communicated to shareholders through the following ways:

### 3.1 Half Year and Annual Report

The Half-Year Report and Annual Report are the most important media through which shareholders will be provided with a detailed review and analysis of OZ Minerals' objectives and performance.

The half-year results must be reported to the ASX by the end of August each year. The annual results must be reported to the ASX by the end of February each year. Those results are then incorporated into the Annual Report which must be lodged with ASIC and the ASX by the end of March each year. The Annual Report will be sent to shareholders, who have elected to receive it.

The Half-Year and annual results as well as the Annual Report will be placed on the OZ Minerals website as soon as practicable after they have been released to the ASX.

### 3.2 Quarterly Production Reports

Each quarter an update of operational performance and any other significant items will be issued to the market. This quarterly production report will be lodged with the ASX by 31 January, 30 April, 31 July and 31 October each year. The quarterly production report will be placed on the OZ Minerals website as soon as practicable after it has been released to the ASX.

### 3.3 Announcements to the ASX

Significant developments affecting OZ Minerals may be the subject of an announcement to the ASX under the continuous disclosure obligations. All announcements and other information released to the ASX will be placed on the OZ Minerals website as soon as practicable after release.

### 3.4 Annual General Meetings

Annual General Meetings (AGM) of shareholders will usually be held in Melbourne. At the discretion of the Board, general meetings may at times be held at other locations.

Shareholders who are unable to attend an AGM and have access to the internet will be able to view a live webcast of the AGM on the OZ Minerals website.

Prior to AGM shareholders will be provided with an explanatory memorandum to accompany the Agenda and Notice of Meeting. All materials relating to the AGM will be placed on the OZ Minerals website. Additionally OZ Minerals supports the ASX 'Guidelines for Notices of Meeting' and will endeavour to follow those guidelines in notices of meetings.

At the AGM shareholders are encouraged to participate and ask questions. Questions can also be lodged prior to the AGM by completing the relevant form accompanying the Notice of Meeting. OZ Minerals will ensure that the external auditor is in attendance at the AGM to answer shareholder questions about the conduct of the audit and the preparation and content of the auditor's report.

### **3.5 Analyst, Investor and Media Briefings**

Analyst and media briefings will generally be conducted at the time of release of half-year and full year results and quarterly reports. Such briefings may also be conducted at other times throughout the year. Where practicable, such briefings will be webcast and/or recorded. Links to the webcast and/or other recordings of the briefings, together with any materials distributed at such briefings, will be posted to OZ Minerals' website at the time of the briefing.

Investor meetings, site visits and one-on-one briefings with the financial community and/or institutional investors or analysts may be held from time to time. At those meetings OZ Minerals will not disclose any information that a reasonable person might regard as being price sensitive unless such information has previously been released to the market through the ASX or is otherwise already in the public domain. If information that a reasonable person might regard as being price sensitive and which has not previously been released to the market through the ASX is inadvertently released at any meeting, OZ Minerals will release such information to the ASX as soon as is practicable.

## **4. METHODS OF COMMUNICATION**

### **4.1 Website**

The OZ Minerals website (at [www.ozminerals.com](http://www.ozminerals.com)) will be the primary tool to communicate rapidly with shareholders, and as a source of meaningful and current information about OZ Minerals.

The following information will be placed on the website:

- Half-Year Reports and Annual Reports for at least the last 4 years;
- notices of general meeting for at least the last 3 years;
- transcripts or summaries of general meetings for at least the last 3 years;
- materials relating to analyst and media briefings for at least the last 3 years;
- any prospectus issued by OZ Minerals over the last 3 years;
- OZ Minerals' Constitution;
- OZ Minerals' Investor Calendar;
- information concerning the market trading of OZ Minerals' securities;
- all announcements released to the ASX for at least the last 3 years; and
- significant media releases for at least the last 3 years.
- web-casts of important events (for example the AGM) and announcements will be made available on the OZ Minerals website.

## 4.2 Email

OZ Minerals encourage shareholders to communicate with the company via email.

Shareholders may register to receive **company announcements** by email at the Investor section of the OZ Minerals website. Once registered, shareholders will be sent links or attachments to important information by email such as:

- ASX releases;
- annual reports;
- company presentations; and
- notices of general meetings.
- Web-casts

Shareholders may also elect to receive their **share registry communications** from the share registrar, Link Market Services Limited by email. This will include receiving links to the Annual Report, Business Review and Notice of Annual General Meeting. Shareholders may do this by completing the "Shareholder Communications Elections Form" that can be found at the Investor section of the OZ Minerals website.

## 4.3 Authorised Spokesperson

Only the Chief Executive Officer (**CEO**) and those employees authorised by the OZ Minerals Public Statement Guidelines are permitted to make public statements on behalf of OZ Minerals.

## 5. Provision of Other Information

Except where otherwise provided in this policy OZ Minerals will not release price sensitive information into the public domain unless:

- it is to comply with its continuous disclosure obligations and the information is first announced to the ASX; or
- it is to acknowledge the range of current earnings estimates in the market.