

20 April 2016

A modern
mining company

OZ Minerals Limited
ABN 40 005 482 824

Level 1, 162 Greenhill Road
Parkside SA 5063 Australia

T 61 8 8229 6600
F 61 8 8229 6601

ozminerals.com

Dear Shareholder,

We will hold our Annual General Meeting (AGM) in Adelaide on Tuesday, 24 May 2016 at 2.30pm Adelaide time (3.00pm AEST). Please find enclosed the Notice of Meeting and Proxy Form. If you are able to attend the AGM, please bring your Proxy Form with you to assist with your registration at the meeting. If you are unable to attend the AGM, I encourage you to appoint a proxy using the attached Proxy Form. Alternatively, you can visit www.linkmarketservices.com.au and submit your proxy voting instructions electronically.

You are able to view our live AGM webcast via our website www.ozminerals.com.

2015 Annual Report and Sustainability Report

The OZ Minerals 2015 Annual Report and Sustainability Report are now available online at www.ozminerals.com.

The full OZ Minerals Sustainability Report is produced in an online format with a downloadable PDF version. The report is a comprehensive review of our sustainability performance during the year, including aspects related to safety and health, environment, community relations and social performance.

Further information

If you have any questions regarding your shareholding(s) please contact Link Market Services on (+61) 1300 306 089. If you have any other questions or points that you would like us to address at the Annual General Meeting then please submit them via email: agm@ozminerals.com.

In the interests of reducing costs to the Company, and minimising the consumption of paper resources, we encourage you to receive future communications from OZ Minerals via email. Enclosed is the Shareholder Communications Election Form for you to complete and return if you choose to update your preferences. Alternatively you can visit Link Market Services' website at www.linkmarketservices.com.au to update your preferences.

We welcome your feedback and hope you find our 2015 reports informative. Thank you for your continued support of OZ Minerals.

A handwritten signature in black ink, appearing to read 'Robert Mancini', with a long horizontal flourish extending to the right.

Robert Mancini
Company Secretary