

26 APRIL 2018

## OZ Minerals' takeover offer for Avanco Resources Offer free from Regulatory Approvals condition

OZ Minerals Limited announces that the takeover offer to acquire all the ordinary shares in Avanco Resources Limited ("**Avanco**") ("**Offer**") is free from the defeating condition in section 13.8(a) (Regulatory approvals) of the Bidder's Statement dated 10 April 2018.

A formal notice declaring the Offer free from this condition is attached to this announcement.

The Offer is due to close at **7.00pm (Sydney time) on 14 May 2018** (unless extended).

**OZ Minerals strongly encourages all Avanco shareholders to accept the Offer without delay.**

For further information, please contact:

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**OZ Minerals Brazil (Holdings) Pty Ltd**

ACN 625 407 141

**Notice that defeating condition to takeover bid freed**

**To: Avanco Resources Limited (Avanco)  
ASX Limited**

OZ Minerals Brazil (Holdings) Pty Ltd gives notice that:

- 1 the takeover offers for all the ordinary shares in Avanco contained in the bidder's statement dated 10 April 2018 are free from the defeating condition in section 13.8(a) (Regulatory approvals) of the bidder's statement, which is hereby waived; and
- 2 its voting power in Avanco is 20.09%.

**Dated:** 26 April 2018

A handwritten signature in black ink, appearing to be 'R Mancini', with a long horizontal flourish extending to the right.

Robert Mancini

Director

OZ Minerals Brazil (Holdings) Pty Ltd