



Building a smarter energy future

Andrew Cole – Chief Executive Officer

19 June 2019



A modern
mining company

Forward Looking Statements

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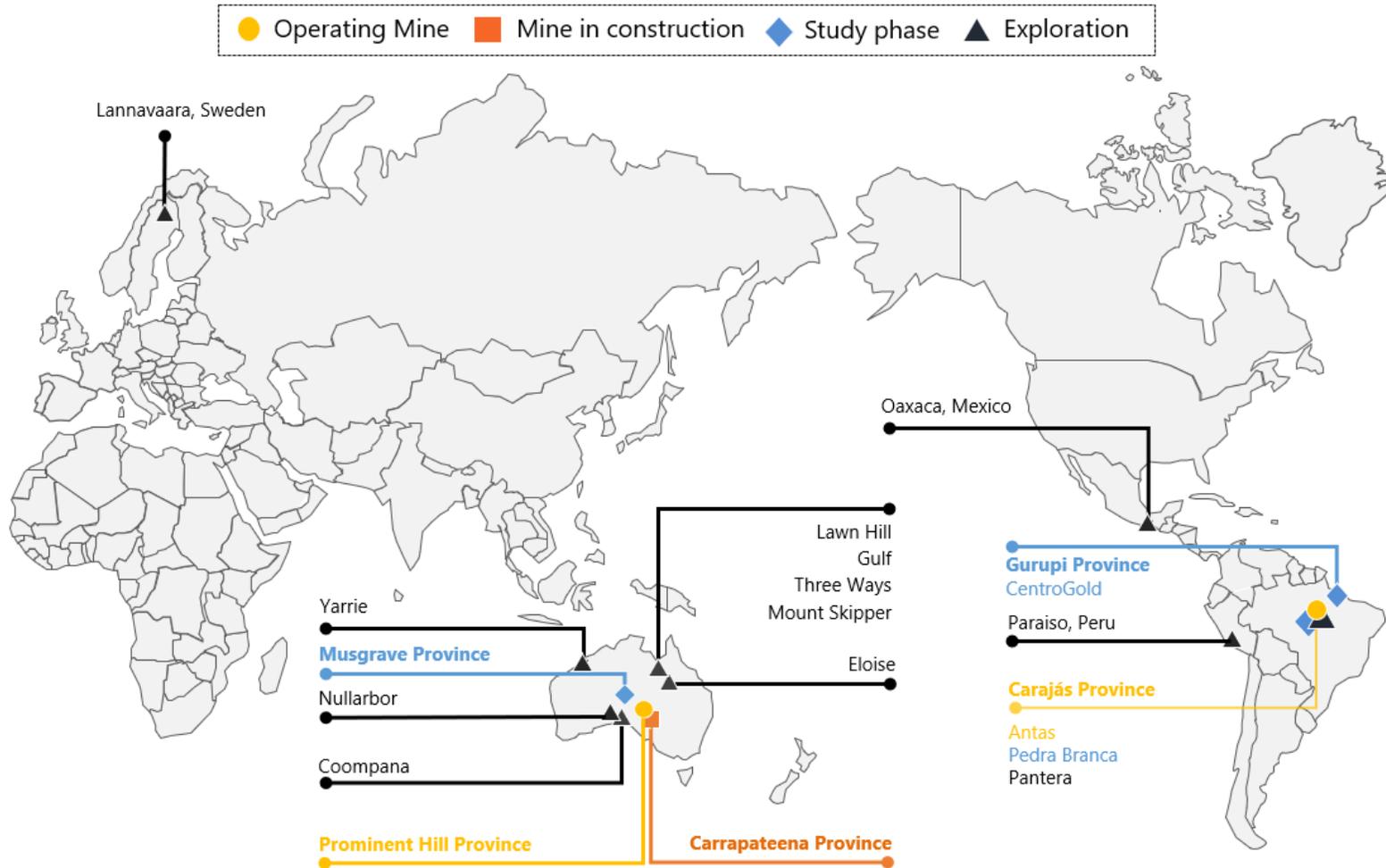
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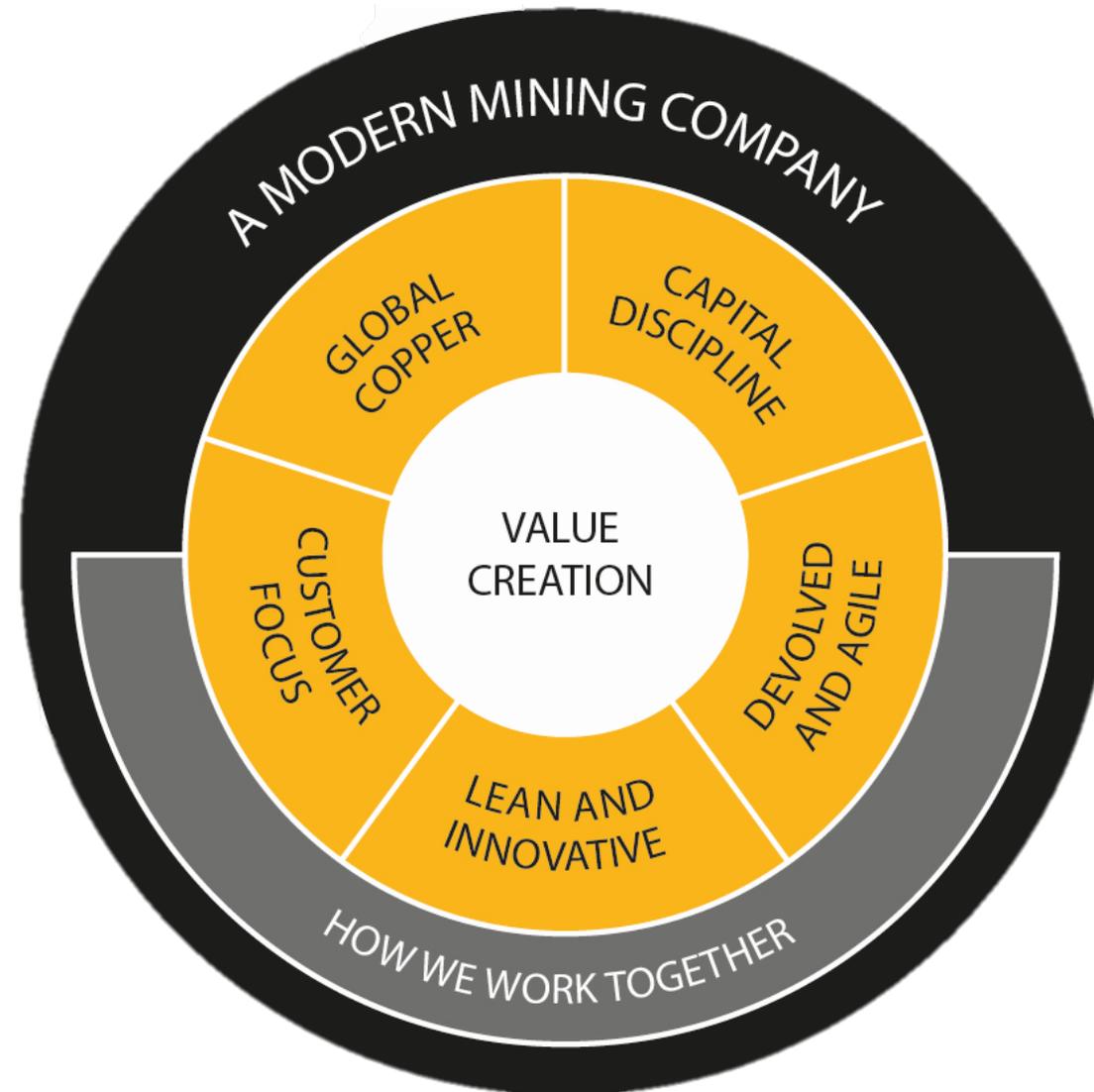
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COMPANY SNAPSHOT

- / S&P/ASX100 Company
- / Market Capitalisation ~ A\$3.2 billion
- / \$342 million cash (at 31 March 2019)
- / Long-life asset base
- / Growing pipeline of opportunities

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Global energy transition

- / Move from fossil-based electricity generation to renewables
 - / Expectations
 - / Technology advances
- / Global trends extend to mining
 - / Decarbonisation
 - Paris climate agreement
 - / Decentralisation
 - Energy generation at source
 - / Digitisation
 - Smart monitoring and demand management

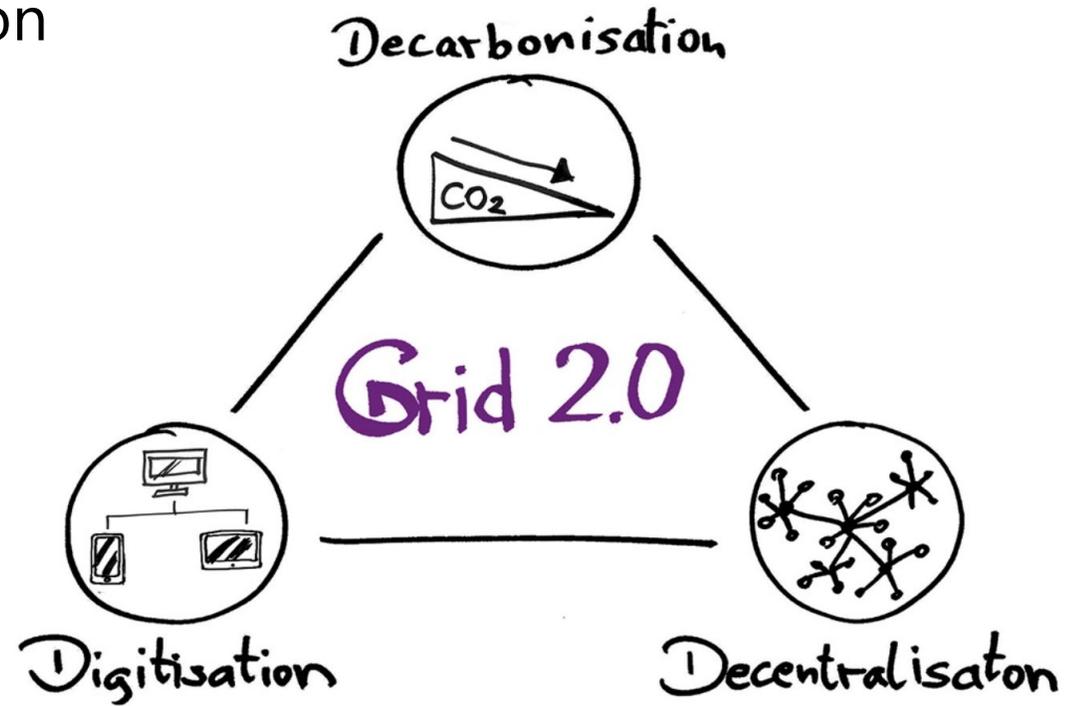
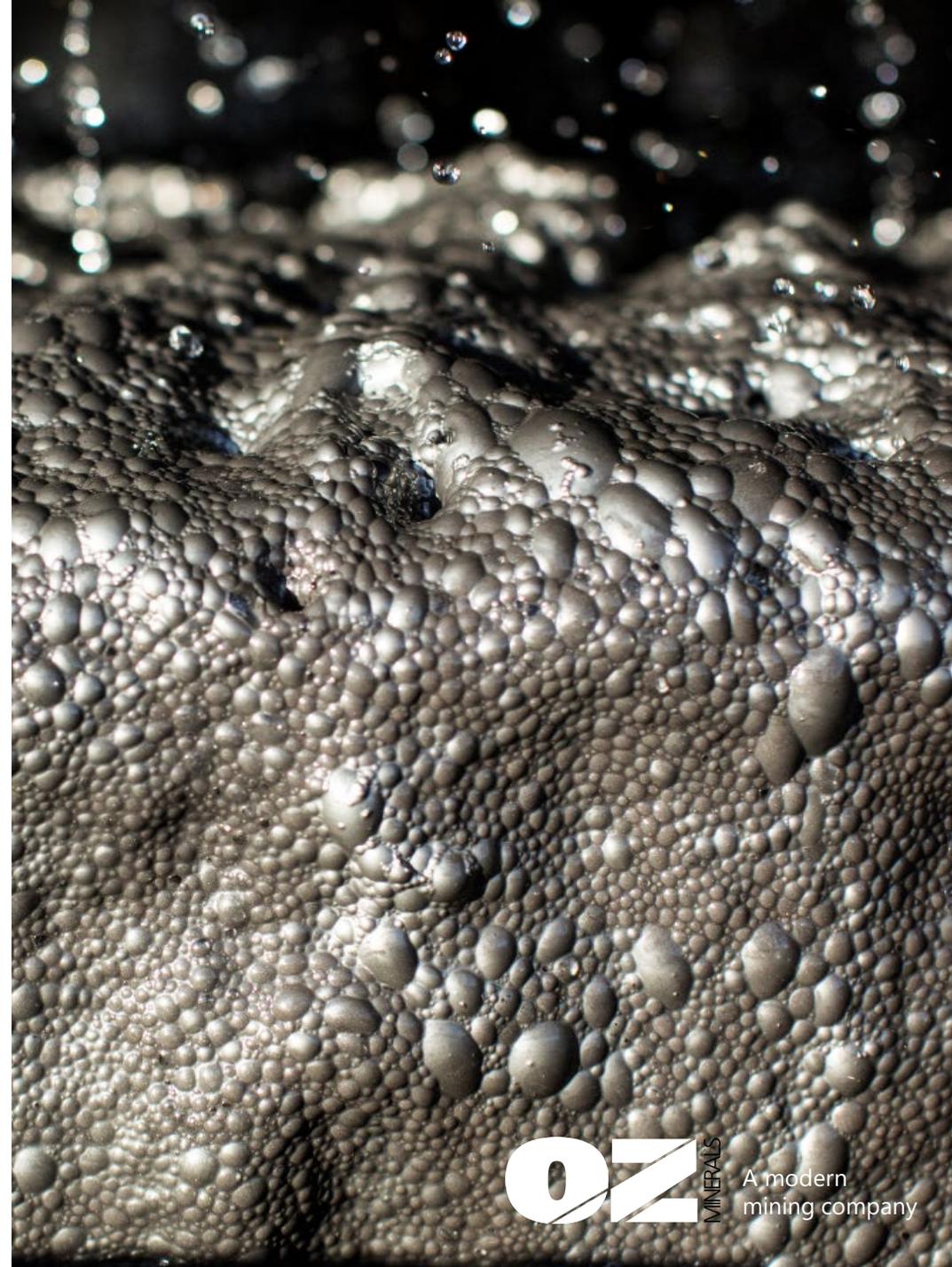


Image: Younicos/ Aggreko, Three 'D's of Grid 2.0

Pre concentration

- / Old technology
 - / Hand sort, screen, gravity, heavy media
 - / Sensor sorting in mining ~ mid 20thC
 - / Used in food production, recycling and other speciality products.
- / We are exploring
 - / Mass, on-belt scanning technology on large-scale projects
 - / Smaller scale, single particle scanning on projects in Brazil



Unlocking value - partnerships, innovation and renewables

- / Launch of Energy & Mining Collaboration
- / In partnership with
 - / Adelaide University
 - / CSIRO
 - / Department of Energy & Mining
 - / Rocky Mountain Institute
 - / SunSHIFT
 - / Tonsley Innovation Precinct
- / First project
 - / Carrapateena – 250 kW hybrid energy

