

21 OCTOBER 2013

ASX Release

Information on OZ Minerals' Debt Facility



OZ Minerals is currently undertaking a routine refinancing process for its existing US\$200 million (US\$180 million revolving facility plus US\$20 million working capital) syndicated debt facility which it has had in place since 2011 and which is due to mature in September 2014. This facility is undrawn.

As part of the process for refinancing the syndicated debt facility a public notice is released by the lead bank to advise that the facility is being put in place and to provide other parties with the ability to offer to participate. The notice is routine and is to meet the public offer test.

For further information please contact

Natalie Worley

Investors

T 61 3 9288 0345

M 61 0409210462

natalie.worley@ozminerals.com

Rachel Eaves

Media

T 61 3 9288 0333

Rachel.eaves@ozminerals.com

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